



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported on limited offerings that are held with confidence. Demand was light to moderate. Parts and meats trading was slow. Demand was mixed. Offerings were adequate to short.



### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance slow. Demand was light to fair with most buyers price conscious and selective. Offerings were adequate to short.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 18, 2006**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 19, 2006**

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8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JULY 2006.

The market tone on tom breast meat and destrapped tenderloins was fully steady to firm with fresh strongest, balance of white meat steady to firm. Demand moderate to good. Offerings of tom breast meat and destrapped tenderloins short to light with fresh the least available, balance of white meat short to instances adequate. Some processors noted isolated losses in the Midwest due to the hot weather. Trading was active for domestic shipments and centered on 4-8 lb. breasts for August deliveries and on open priced fresh tom breast meat with a 259 cent price cap for August-December shipments, balance slow. For domestic: Grade A 4-8 lb. breasts 121 delivered September-October and frozen 10-12 lb. Grade A WOGs 87 cents delivered August. Frozen thigh trim traded at 43 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	119.00		119.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	141.32	19
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00		117.00	440
DRUMSTICKS, TOM	31.00		31.00	240
DRUMSTICKS, TOM--FRESH		F	30.00	40
DRUMSTICKS, HEN		M	32.00	40
WINGS, FULL-CUT, TOM		F	30.53	256
WINGS, FULL-CUT, HEN		R	27.25	80
WINGS, V-TYPE, TOM		M	40.00	80
WINGS, V-TYPE, HEN		M	102.00	120
NECKS, TOM		F	22.13	64
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	180.50	80
BREASTS, B/S, TOM--FRESH 3/	230.00		230.00	80
THIGH MEAT		F	72.00	9
THIGH MEAT--FRESH		F	75.20	20
BREAST TRIM MEAT		M	122.00	40
SCAPULA MEAT		M	123.00	34
TENDERLOINS		M	177.00	20
DESTRAPPED TENDERS		R	179.00	80
DESTRAPPED TENDERS--FRESH		F	210.00	10
WING MEAT WITH SKIN		M	98.00	80
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	104
WINGS FULL-CUT - TOMS		M	33.00	37
WINGS, V-TYPE, TOM		M	46.33	156
TAILS	32.50		32.50	40
MECHANICALLY SEPARATED 4/		R	20.00	40
THIGH MEAT - FROZEN	73.00		73.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **SAN FRANCISCO PROCESSED TURKEY**

##### **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**

##### **DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JULY 2006.

The market tone on tom drums was cautiously steady to steady, tom necks steady to barely steady, tom full-cut wings steady to fully steady and tom 2-joint wings steady to firm. Demand light to moderate with vacation schedules sometimes playing a factor in negotiations. Offerings of tom drums and necks adequate to fully adequate, tom wings short to light. The market tone on mechanically separated turkey was mostly steady. Demand light to moderate for the light to adequate offerings. Trading slow. For domestic (part loads): fresh wing meat with skin 108, fresh breast trim 125, fresh scapula 131, Grade A basted 16-20 lb. breasts 170 cents delivered. Russian frozen thigh meat 101 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	119.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	440
DRUMSTICKS, TOM	33.50		33.50	40
DRUMSTICKS, TOM--FRESH		F	30.00	40
DRUMSTICKS, HEN		M	32.00	40
WINGS, FULL-CUT, TOM		F	30.53	256
WINGS, FULL-CUT, HEN		R	27.25	80
WINGS, V-TYPE, TOM		M	40.00	80
WINGS, V-TYPE, HEN		M	102.00	120
NECKS, TOM		F	22.13	64
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	180.50	80
BREASTS, B/S, TOM--FRESH 3/	216.00-219.00		217.50	160
THIGH MEAT		F	72.00	9
THIGH MEAT--FRESH		F	75.20	20
BREAST TRIM MEAT		M	122.00	40
SCAPULA MEAT		M	123.00	34
TENDERLOINS		M	177.00	20
DESTRAPPED TENDERS	182.00		182.00	80
DESTRAPPED TENDERS--FRESH	212.00		212.00	80
WING MEAT WITH SKIN		M	98.00	80
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00-26.00		23.08	178

#### EXPORT TRADING

DRUMSTICKS, TOMS	31.50-34.00		32.33	156
WINGS FULL-CUT - TOMS	33.00		33.00	52
WINGS, V-TYPE, TOM		M	46.33	156
TAILS		T	32.50	40
MECHANICALLY SEPARATED 4/		R	20.00	40
THIGH MEAT - FROZEN		T	73.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.  
 4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD**

SEASON		HEAVY WHITE	CUMULATIVE HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30				
2006-2007	07/19/06	4,200	4,200	209,910
2005-2006	07/06/05		No Report Issued.	
2005-2006	06/28/06		No Report Issued.	
2004-2005	06/29/05		No Report Issued.	